



HELLENIC REPUBLIC ASSET
DEVELOPMENT FUND

HELLENIC REPUBLIC ASSET DEVELOPMENT FUND S.A.

1 KOLOKOTRONI & STADIOU STR.

10562 ATHENS

Athens, 5 October 2012

Re: Transfer of a 4% stake in OPAP from the Hellenic Republic to the Hellenic Republic Asset Development Fund S.A. (“HRADF”)

The present announcement refers to the Invitation to submit an Expression of Interest for the acquisition of a 33% stake in OPAP (the “Invitation”) published on September 27th, 2012.

Following the Invitation, HRADF hereby confirms that the transfer of a 4% stake in OPAP from the Hellenic Republic to HRADF has been concluded pursuant to decision No. 219/26.09.2012 of the Interministerial Committee for Asset Restructuring and Privatization (GG B' 2625/2012). Following the above mentioned transfer, HRADF currently owns a 33% stake in OPAP's shareholding.

Any capitalized terms contained herein shall have the meaning given to them in the Invitation published at the official website of HRADF on September 27th, 2012.

This communication has been prepared by, and is the sole responsibility of HRADF. It does not constitute any offering and, to the extent permitted by law, HRADF and its advisors accept no liability in relation to it.

For full terms and conditions please refer to the Invitation.