

## HELLENIC REPUBLIC ASSET DEVELOPMENT FUND S.A.

Athens, 20 March 2012

### **RE: Extension of closing date for submission of an Expression of Interest for the privatisation of Hellinikon S.A.**

The Hellenic Republic Asset Development Fund S.A. (the "Fund") refers to the Invitation to submit an Expression of Interest for the acquisition of a majority of the share capital of Hellinikon S.A. by way of a purchase of existing shares and/ or a subscription for new shares in the capital of Hellinikon S.A. (the "Invitation"), published by the Fund on 8 December 2011.

The Fund has decided to extend the closing date for the submission of an Expression of Interest in accordance with the requirements stated in the Invitation, from 17.00pm (Athens time) 30 March 2012 to 17.00pm (Athens time) 17 April 2012. The Fund will accept requests for clarification in writing, no later than 30 March, 2012 by 17:00 pm (Athens time). All other provisions of the Invitation remain unchanged.

This communication has been prepared by, and is the sole responsibility of, the Fund and is being directed only at persons to whom it may be lawfully communicated under applicable law. It does not constitute any offering and, to the extent permitted by law, the Fund and its advisers accept no liability in relation to it.

For full terms and conditions please refer to the Invitation

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