

EXTENSION OF THE DEADLINE FOR THE SUBMISSION OF AN EXPRESSION OF INTEREST FOR THE ACQUISITION OF A 33% STAKE IN HELLENIC FOOTBALL PROGNOSTICS ORGANISATION S.A. ('OPAP')

Athens, 12 October 2012,

The Hellenic Republic Asset Development Fund S.A. ("**HRADF**") refers to the Invitation to submit an Expression of Interest for the acquisition of a 33% stake in Hellenic Football Prognostics Organisation S.A. ('**OPAP**') (the "**Invitation**"), published by HRADF on 27 September 2012.

At the request of potential Candidates, HRADF has agreed to extend the deadline for submission of an expression of interest ("**Submission Deadline**") in accordance with the requirements stated in the Invitation, from 19th October 2012, 17:00 UK time to 9th November 2012, 17:00 UK time.

Accordingly, Candidates wishing to participate in the Tender Procedure need to submit by electronic mail ("e-mail") their Expression of Interest together with the documentation specified in section 7 of the Invitation, subject to the terms and conditions provided in the Invitation, to both Financial Advisers, with the e-mail to be addressed directly and exclusively to the following two respective contact persons (the "Contact Persons"), by no later than 17:00 LIK time on 9 November 2012:

## Deutsche Bank AG, London Branch

Winchester House, 1 Great Winchester Street London EC2N 2DB, United Kingdom

Attn: Mr. Damianos Damalitis

E-mail: damianos.damalitis@db.com

T: +44 20 754 57088 F: +44 11 322 36032 M: +44 7879 880 289

## National Bank of Greece S.A.

91 Michalakopoulou Street 11528 Athens, Greece

Attn: Mr Theodore Tzouros E-mail: ttzouros@nbg.gr T: +30 210 7720 988 F: +30 210 7720 969

M: +30 6951 654 518

A sealed envelope enclosing hard copies of the submitted documents, labeled "Expression of Interest submission re: Project Olympus" must also be sent to Deutsche Bank at the above address, with the date of posting being not later than the Submission Deadline. In the case of any discrepancy between the documents submitted by e-mail and those submitted by post, the documents submitted by e-mail will prevail.

Following the above extension of the Submission Deadline, Candidates may submit requests for clarification of the Expression of Interest by no later than 19th October 2012, 17:00 UK time.

All other provisions of the Invitation remain unchanged.

HRADF reserves the right to amend the terms of, postpone or terminate the Tender Procedure without prior notice, to reject any or all of the expressions of interest and to terminate discussions with any or all Candidates at any time.

Capitalised terms used in this announcement and not otherwise defined shall have the meaning given in the Invitation.

This communication has been prepared by, and is the sole responsibility of, HRADF and is being directed only at persons to whom it may be lawfully communicated under applicable law. It does not constitute any offering and, to the extent permitted by law, HRADF and its advisers accept no liability in relation to it.

For full terms and conditions please refer to the Invitation.

Deutsche Bank AG, London Branch and National Bank of Greece SA are acting as financial advisers and Freshfields Bruckhaus Deringer LLP and Karatzas & Partners Law Firm are acting as legal advisers to HRADF.

For further information and updates, please refer to the HRAD F's website: www.hraf.gr.

*Information for journalists: Please contact HRADF's Communications Officer* **Christos KONSTAS mob:** +30 6975 883536 **tel:** +30 210 3274458 ckonstas@hraf.gr